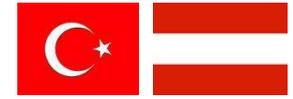


FOREIGN DIRECT INVESTMENT AUSTRIA-TURKEY



Mag.M.BAŞOL TÜTÜNCÜ
CHIEF ECONOMIC COUNSELLOR
TURKISH EMBASSY

20 April 2010
Vienna-Austria



- OVERALL



International Direct Investment

(Million \$)

	2005	2006	2007	2008	2009	January	
						2009	2010
International Direct Investment Total (Net)	10.031	20.185	22.047	18.269	7.660	1.498	316
International Direct Investment	8.190	17.263	19.121	15.332	5.840	1.384	196
<i>Equity Investment (Net)</i>	8.134	16.982	18.394	14.698	5.693	1.298	187
<i>Inflows</i>	8.535	17.639	19.137	14.733	5.775	1.298	188
<i>Liquidation Outflows</i>	-401	-657	-743	-35	-82	0	-1
Intra Company Loans**	56	281	727	634	147	86	9
Real Estate (Net)	1.841	2.922	2.926	2.937	1.820	114	120

**Loans which companies with foreign capital take from foreign partners

Provisional Data, Source: Central Bank of the Republic of Turkey



International Direct Investment Inflow by Country

(Million \$)

Countries	2005	2006	2007	2008	2009	January	
						2009	2010
European Union (27)	5006	14.489	12.601	11.051	4.604	1.225	148
Germany	391	357	954	1.211	388	15	7
France	2.107	439	367	679	593	414	18
Netherlands	383	5.069	5.442	1.343	874	37	53
United Kingdom	166	628	703	1.336	333	18	7
Italy	692	189	74	249	289	5	2
Other European Countries	1.267	7.807	5.061	6.233	2.127	736	61
Other European Countries (Excluding EU)	1.646	85	373	291	295	7	3
Africa	3	21	5	82	0	0	0
U.S.A.	88	848	4.212	863	236	9	4
Canada	26	121	11	23	52	0	0
Central-South America And Caribbean	8	33	494	60	16	0	0
Asian	1.756	1.927	1.405	2.361	560	45	33
Near And Middle Eastern Countries	1.678	1.910	608	2.199	262	15	32
Gulf Arabian Countries	1.675	1.783	311	1.978	145	6	32
Other Near And Middle Eastern Countries	2	3	196	96	65	1	0
Other Asian Countries	78	17	797	162	298	30	1
Other Countries	2	115	36	2	12	12	0
Total	8535	17.639	19.137	14.733	5.775	1.298	188

Provisional Data, Source: Central Bank of the Republic of Turkey



Breakdown of Companies with International Capital by Country

(Number of Companies)

Countries	1954-2004	2005	2006	2007	2008	2009	January		(1954-2010/Jan.)
	(Cumulative)						2009	2010	Total
European Union (27)	4,182	1,513	1,926	2,027	1,770	1,390	121	62	12,870
Germany	1,405	462	540	557	584	503	41	23	4,074
The Netherlands	652	189	257	249	277	142	6	9	1,775
United Kingdom	536	297	453	436	251	199	20	6	2,178
Other European Countries	1,589	565	676	785	658	546	54	24	4,843
Other European Countries (Excluding EU)	981	311	356	471	528	429	37	14	3,090
African Countries	146	52	42	48	50	67	8	4	409
North America	496	104	132	160	142	145	14	7	1,186
U.S.A.	453	90	111	127	124	114	12	6	1,025
Canada	43	14	21	33	18	31	2	1	161
Central-South America And Caribbean	54	14	11	20	12	15	0	2	128
Near And Middle Eastern Countries	1,657	375	396	492	564	628	39	35	4,147
Azerbaijan	177	54	82	118	131	168	14	8	738
Iraq	249	56	70	107	86	104	8	6	678
Iran	540	118	104	103	140	167	8	10	1,182
Other	691	147	140	164	207	189	9	11	1,549
Other Asian Countries	574	159	163	271	229	237	15	8	1,641
China	191	30	24	41	44	41	1	2	373
South Korea	74	16	13	23	13	21	1	0	160
Other	309	113	126	207	172	175	13	6	1,108
Other Countries	102	23	49	41	42	24	4	1	282
Total	8,192	2,551	3,075	3,530	3,337	2,935	238	133	23,753

Provisional Data, Source: Undersecretariat of Treasury

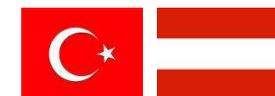


International Direct Investment Inflow by Sector

(Million \$)

Sectors	2005	2006	2007	2008	2009	January	
						2009	2010
Agriculture, hunting and forestry	5	5	6	23	41	0	1
Fishing	2	1	3	18	1	0	0
Mining and quarrying	40	122	337	152	193	11	1
Manufacturing	785	1,866	4,211	3,931	1,644	105	16
Manufacture of food products and beverages	68	608	766	1,252	210	11	0
Manufacture of textiles	180	26	232	189	76	12	1
Manufacture of chemicals and chemical products	174	601	1,109	200	306	13	1
Manufacture of machinery and equipment n.e.c.	13	54	48	226	221	1	1
Office machinery and computers	13	53	117	236	59	8	0
Manufacture of motor vehicles, trailers and semi-trailers	106	63	70	77	212	21	1
Other Manufacturing	231	461	1,869	1,751	560	39	12
Electricity, gas and water supply	4	112	568	1,068	1,646	983	17
Construction	80	222	285	331	414	13	40
Wholesale and retail trade	68	1,166	165	2,084	367	69	28
Hotels and restaurants	42	23	33	24	37	0	0
Transport, storage and communications	3,285	6,696	1,117	170	350	12	4
Financial intermediation	4,018	6,957	11,662	6,069	433	73	32
Real estate, renting and business activities	29	99	560	656	502	18	32
Health and social work	74	265	177	149	101	1	1
Other community, social and personal service activities	103	105	13	58	46	13	16
Total	8,535	17,639	19,137	14,733	5,775	1,298	188

Provisional Data, Source: Central Bank of the Republic of Turkey

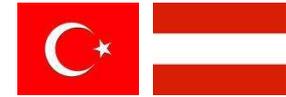


Breakdown of Companies with International Capital by Sector

(Number of Companies)

Sectors	1954-2004	2005	2006	2007	2008	2009	January		(1954-2010/Jan.)
	(Cumulative)						2009	2010	Total
Agriculture, hunting, fishing and forestry	131	34	42	49	53	59	6	2	370
Mining and quarrying	138	50	48	82	91	69	8	3	481
Manufacturing	1.937	400	441	497	471	377	43	20	4.143
<i>Manufacture of food products and beverages</i>	218	39	43	38	38	45	5	5	426
<i>Manufacture of textiles</i>	242	66	50	49	21	17	0	0	445
<i>Manufacture of chemicals and chemical products</i>	232	37	39	58	48	38	5	2	454
<i>Manufacture of machinery and equipment n.e.c.</i>	145	27	54	46	46	24	2	0	342
<i>Manufacture of motor vehicles, trailers and semi-trailers</i>	141	21	17	23	21	21	2	1	245
<i>Other Manufacturing</i>	959	210	238	283	297	232	29	12	2.231
Electricity, gas and water supply	89	9	42	75	117	131	8	4	467
Construction	338	312	404	477	372	299	20	10	2.212
Wholesale and retail trade	3.048	708	752	808	791	911	57	35	7.053
Hotels and restaurants	710	162	194	207	220	178	22	6	1.677
Transport, storage and communications	691	222	266	284	292	259	23	22	2.036
Financial intermediation	121	19	48	43	46	18	1	0	295
Real estate, renting and business activities	658	487	660	828	675	469	37	17	3.794
Other community, social and personal service activities	331	148	178	180	209	165	13	14	1.225
Total	8.192	2.551	3.075	3.530	3.337	2.935	238	133	23.753

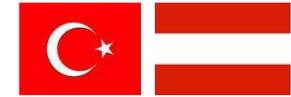
Provisional Data, Source: Undersecretariat of Treasury



Breakdown of Companies with International Capital by Investment Location

City	Number of Companies (1954-2010/Jan.)
STANBUL	13.060
ANTALYA	2.990
ANKARA	1.587
IZMIR	1.402
MUĞLA	1.334
BURSA	485
AYDIN	421
MERSIN	397
KOCAELI	292
ADANA	178
Other Cities	1.607
Toplam	23.753

Provisional Data, Source: Undersecretariat of Treasury



- AUSTRIA



Austria's FDI in Turkey

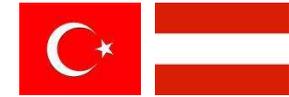
YEAR	FDI (million \$)
2004	1
2005	9
2006	1.108
2007	370
2008	586
2009	681
Total	2.755



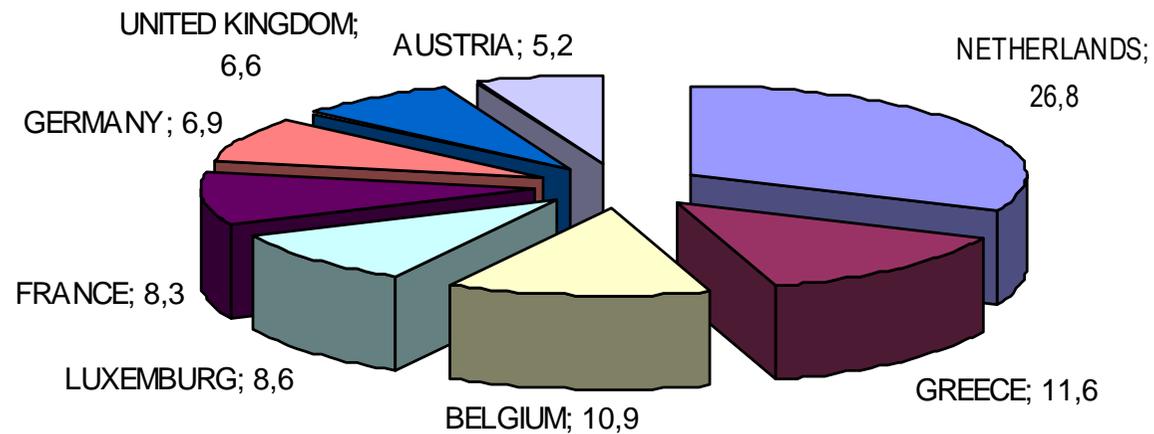
Austria's total FDI in Turkey between 2002-2009

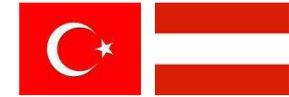
Million \$

Countries	2002	2003	2004	2005	2006	2007	2008	2009
NETHERLANDS	72	51	568	383	5.069	5.443	1.580	874
GREECE	0	24	38	11	2.791	2.360	779	67
BELGIUM	5	54	25	1.090	3.435	357	539	220
LUXEMBURG	0	0	0	39	251	583	3.045	579
FRANCE	22	121	34	2.107	439	368	685	593
GERMANY	86	142	73	391	357	954	1.217	388
UNITED KINGDOM	8	141	126	166	628	702	1.335	333
AUSTRIA	0	0	1	9	1.108	370	586	681
TOTAL	468	576	1.033	6.652	14.574	12.974	11.342	4.865

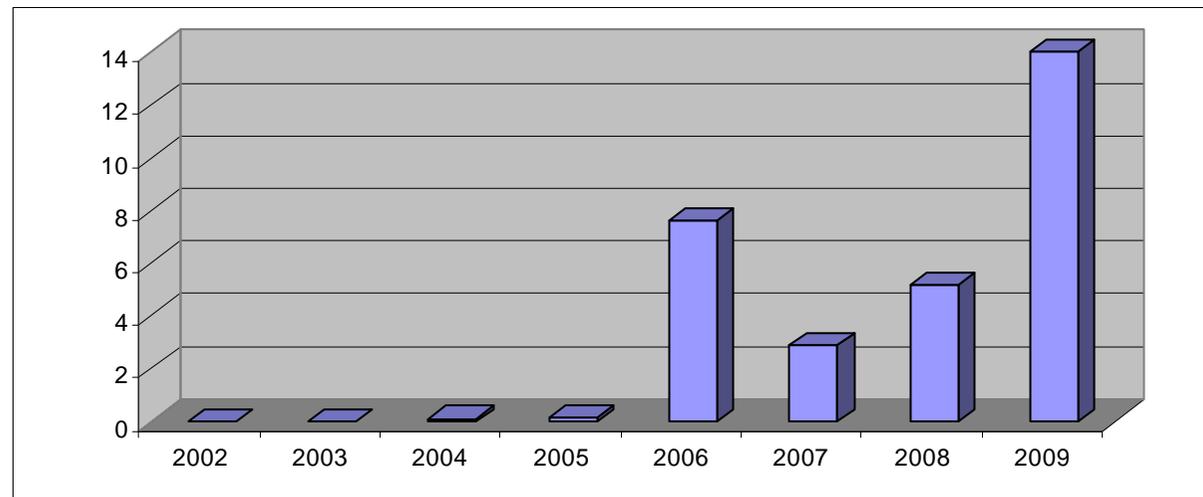


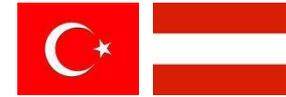
Austria Among First Six Countries in Europe (%)(2002-2009)





Austria's total FDI has been reached %14 of total FDI in Europe in 2009





Number of Austrian firms in Turkey has been reached almost 500

As of February 2010

Location	Number of Firms
ANKARA	51
ANTALYA	44
BURSA	8
KOCAELİ	8
MUĞLA	20
İSTANBUL	301
İZMİR	29
OTHER CITIES	33
TOTAL	494



Breakdown of Companies with Foreign Capital by Sector

As of February 2010

Sectors	Number of Firm
Wholesale and retail trade	126
Real estate, renting and business activities	86
Manufacturing	65
Hotels and restaurants	57
Construction	46
Transport, storage and communications	42
Electricity, gas and water supply	23
Others	49
TOTAL	494



Thank you for your attention

Mag. M.BAŞOL TÜTÜNCÜ
CHIEF ECONOMIC COUNSELLOR
TURKISH EMBASSY
Tel-Fax: +43 1 7150331
E-mail : hmwien@hazine.gov.tr